## European Directorate for the Quality of Medicines & HealthCare

**Council of Europe** 



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# Unlocking the potential of the Ph. Eur. Online

Module 2: 365-day licence activation and user management made easy

**EDQM** webinar



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### What you can look forward to in this webinar

- Overview of the new licensing model;
- ★ How to access the Ph. Eur. site;
- ★ Licence activation: find out how to activate your licence quickly and easily;
- Licence management: learn how to efficiently manage user access and roles, including self-service options (authorise domain names and enable automatic revocation) for licences with more than 100 users;
- Licence ownership transfer;
- ★ Licence expiration: a preview of how users will be reassigned to licences in 2026;



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## New licensing model



### **Online version only**





Now

Online version only;

No publication of paper version of the Ph. Eur. in its previous format



 $\checkmark$ 



Note: the Ph. Eur. website is designed for desktop and laptop computers, but not yet for tablets or smartphones.



Unlocking the potential of the Ph. Eur. Online - Module 1: New features, advanced navigation and efficient searching

### New publication schedule



- ✓ The term « Edition » will be used for a 1-year package
- ✓ The term « **Issue** » will be used for the 3 publications per « Edition »



Unlocking the potential of the Ph. Eur. Online - Module 1: New features, advanced navigation and efficient searching

### 365-day licensing model



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# Accessing the new Ph. Eur. Online website (https://pheur-online.edqm.eu)



### Accessing the Ph. Eur. Online for the first time

- ★ On the home page, click on **Sign in** on the right side of the menu bar;
- ★ In the authentication window, click on **No account? Create one**;
- You already have an EDQM account:

28	
Your e-mail address	
Password	
Continue	>
Forgot your password? No account? Create one	

- Enter the same e-mail address you already use on other EDQM websites, and the Captcha, then click on Next;
- You will receive a green confirmation message that you already have an EDQM account and your access to this application has been granted.

#### You do not have an EDQM account:

- Enter your e-mail address and the Captcha and click on Next;
- Fill in the form with your contact details;
- Follow the instructions received by e-mail to set up a password and complete your registration.



### Log in to the Ph. Eur. Online

★ Click on **Sign in** on the right side of the menu bar;

- Enter your login credentials (your e-mail address and the password you have set up);
- ★ Click on **Continue**;
- ★ You are now signed in to the site.

👤 Sign in	
est.fr	
Continue	>
Forgot your password? No account? Create one	
	est.fr Continue Forgot your password?



### Activate a licence key







### Activate an EPID code

- ★ Click on your username on the right side of the menu bar;
- ★ Select My licence keys;
- Click on Activate a licence and enter the licence key (EPID) you received by e-mail.

Immediate access (activate your licence today):

★ Clicking on Validate will register your licence key and grant you direct access to the content and licence management.

Enter	your licence key to activate
Exa	mple : EPID-XXXXX-XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
Choos	se an activation date 🕕
	10/06/2025
The sel CET/CE	ected date is set to the Paris time zone (Central European Time – IST).



### Activate an EPID code

Schedule the activation of your licence to a later date:

- $\star$  Pick a date via the calendar;
- Your licence will be activated at the requested date. In the meantime, if you do not have another active licence, you will not be able to access the content of the European Pharmacopoeia.





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# My licence keys page



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### Overview of all your licence keys

- Click on your username on the right side of the menu bar;
- ★ Select My licence keys;







### Your licence key information at a glance

- ★ Cog wheel: indicates you can manage this licence (as a licence owner or manager);
- Owner's name (person who activated the licence);
- ★ Licence key's activation date;
- Expiry date/number of days of validity left on this licence key (except for free licences for authorities or experts);
- Number of assigned/available seats;
- ★ Status;
- $\star$  The copy icon, if you need to share your licence key EPID code.



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### How to search and filter your licence keys

- $\star$  List your licence keys;
- $\star$  Search for a licence key (full or partial search);
- $\star$  Sort licence keys by status;
- $\star$  Toggle to show expired licences.

All dates displayed are set to the Paris time zone (Central European Time - CET/CEST).



All statuses

 $\sim$ 

Show expired licences (7)



### Managing users Licence owner and/or manager



### Add users manually

- Click on Add users;
- Add single or multiple, by e-mail address or in bulk using the template;
- **Can manage** toggle may be switched if the user(s) will have managing rights over the licence key;
- ★ Click on Assign;
- All newly assigned users will receive an e-mail notification that they were granted a seat on a licence;
- Assigned/available seats update as users are added;
- ★ If the assignees have an account on the new Ph. Eur. online website:
  - ★ They will display as **Active** in the list of users:
    - They can directly access the texts by logging in and clicking on Access to texts.

★ If the assignees do not have an account yet they will also receive an e-mail with instructions on how to create an account and their status will be shown as Waiting for account creation until

they do: Waiting for account creation



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Add users

/ou can add one or several users by e-mail address, comma separated, or in bu



### **Overview of licence users**

- ★ Information on users :
  - ★ Name + e-mail;
  - ★ Role;
  - ★ Status;
  - ★ Assignment date;
  - ★ Last use (last access to Ph. Eur. content);
  - ★ Days used.
- ★ Search for users (full or partial search);
- ★ Display users by status;
- ★ Group by roles/domains;
- ★ Action button '…';
- ★ Activate automatic revocation.

Home Access to texts A	rchives Store				EN <del>•</del>	Admin User 👻
< Back to my licence keys						
Manage lice	ence					
<ul> <li></li></ul>	3 / 200 Assigned	197 Available				
器 Users (3) @ Domain name	s (1) 🔅 Info & Settir	gs				
+ Add users Activate	e automatic revocatior	i -			[	⊥ Export users
Q Search in list	All statuses 🗸	Group by Roles	~			
# Name ↓	Role 🔱	Access status 🤳	Assignment date $\downarrow$	Last use 🤟	Days used 🧅	Actions
Owner (1)						
Already has another licence Admin User marie.itty@edqm.eu	Owner	from 22 May 2025	22 May 2025 15:42	20 June 2025	12	:
Manager (1)						
Test User testuser2@test.com	Manager	Active from 23 June 2025	23 June 2025 15:33		0	:
User (1)						
Test User testeurjj@test.jj	User	Active from 30 June 2025	30 June 2025 10:36	-	0	:
> Revoked (1)						
				1 - 3 of 3 results	Page 1 ∨ of	1 < >
				edon		

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### Users who are assigned to several licences

★ It is technically possible, for a user, to be assigned to several licences;

However, with this new site, a warning will be displayed if a user present in your list of users is already holding a seat on another active licence.

Already has another licence Test User basicusertest@test.cc

★ In this specific case, we advise you to check whether this user should be revoked from one of the licences. Please note that revoking a user from a specific licence only revokes them from this licence and not from any other licence they may also hold a seat on.



### Managing users

#### ★ Click on the three dots: :

- ★ Grant/remove managing rights;
- ★ Revoke a user;

Home Access to texts Arc	hives Store				EN 🕶	Admin User 👻
Manage lice	nce					
<ul> <li> <i>C</i> EPID-ZR9XY-1SYH40TW1L-TT75F-VEF7         <ul> <li>✓ Active</li> <li><sup>(3)</sup> O Days left</li> <li><sup>(3)</sup> C Renew</li> <li><sup>(3)</sup> Transfer ownership</li> </ul> </li> </ul>						198 Available
& Users (2)						
+ Add users Activate a	automatic revocation					🕹 Export users
Q Search in list	All statuses 🗸	Group by Roles V				
# Name ↓	Role 🕸	Access status $\downarrow$	Assignment date 👃	Last use 👃	Days used 🧅	Actions
Owner (1)						
Already has another licence Admin User marie.itty@edqm.eu	Owner	Access revoked from 30 June 2025	<b>22 May 2025</b> 15:42	20 June 2025	12	:
Manager (1)						
Test User testuser2@test.com	Manager	from 23 June 2025	23 June 2025 15:33	-	0	:
User (1)						
Test User testeurjj@test.jj	User	from 30 June 2025	30 June 2025 10:36	-	0	:
> Revoked (1)						
				1 - 3 of 3 results	Page 1 ∨ o	f1 < >

- Revoke your own access as a Licence owner (only role able to do so): you no longer hold a seat but can still manage the licence;
- ★ An e-mail notification is sent to manually revoked users;
- ★ Assigned/available seats update as users are revoked.



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### Manage revoked users

- **★** Two options: **reactivate** user or **remove** user from the list;
- **★** Reactivate a user: the user will keep their previous role (assignee/manager);
- **★** Assigned/available seats update as users are reactivated;
- Remove the user from the list: the user will no longer be associated with this licence unless s/he is added back via the 'Add users' button;
- ★ An e-mail notification is sent to manually reactivated users;
- \* No e-mail notification is sent to revoked users removed from the list.



### Self-service licensing management (SSLM) Licence owner and/or manager



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### **SSLM** overview

★ Available for licences with 100 + seats (including 'Unlimited' licences).

#### Key features:

- ★ Domain-based access: licence managers/owners can authorise domain names so that users from these domain names can automatically be granted a seat and access the Ph. Eur. texts upon logging in;
- Automatic seat revocation (optional): users who have not accessed the site for 2 months are automatically revoked to free up seats.



### Manage domain names

< Back to my licence keys				
Manage lice	ence			
<ul> <li>✓ EPID-DVBIG-BKLA</li> <li>✓ Active ③ Days left 248</li> </ul>	O3XGO7-B2DYE-48XE ↔ Renew 与 Transfer ownership		104 Assigned	∞ Available
	nes (2) 🛞 Info & Settings			
+ Add domain names				
Q Search in list	All status 🗸			
Q Search in list Domain name ↓	All status V Status 4	Created on 🧅		Act
		Created on ↓ 26 March 2025 14:19		Act
Domain name ↓	Status U	26 March 2025		Acti

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### Manage domain page: overview

#### Available information:

- ★ Name;
- ★ Status + date;
- ★ Created on;
- ★ Action buttons;
- Search and filters:
- ★ Full/partial;
- ★ Sorting via column header;
- $\star$  Display by status;

給 Users (23	) @ Domain names (2) 🔅 Info	& Settings				
+ Add do	main names					
Q Search	in list All statuses	<b>~</b>				
Domain nam	e↓	Status 🤟	Created on $\downarrow$			Actions
@test.com		Active from 2 July 2025	2 July 2025 09:33			:
@test.eu		Inactive     from 4 June 2025	26 May 2025 16:42			:
				1 - 2 of 2 results	Page 1 v of 1	



### Manage domain names: add domains

#### Click on Add domain names;

- Enter the domain name(s) and click on
   Authorise;
- The domain has been added to the list of authorised domains:
  - users with an e-mail ending with this domain will automatically be granted a seat on this licence upon logging in, provided there are still seats available;
  - an e-mail is automatically sent to the end users when a licence is granted or revoked, except for users using the SSLM.

怨 Users (1) @ Domain nam	nes (0) 🛞 Info & Settings
+ Add domain names	
Q Search in list	All statuses 🖌
Domain name \downarrow	Status
No authorised domain found	



### Manage domain names: deactivate/reactivate a domain

- ★ Click on the 3 dots at the end of the domain line and select **Deactivate**:
- \* Choose whether you wish to keep or revoke assigned users with this domain name;
- If you clicked on 'Revoke all users', the concerned users will display in the list of revoked users in the users tab;
- ★ The domain is now marked as inactive. You can reactivate it via the 3 dots, in which case the revoked users will be able to gain their seat again upon logging in (if seats are available). Reactivating a domain will not automatically reactivate the previously assigned users.



### Manage domain names: remove a domain

- Remove a domain name: click on the 3 dots at the end of the domain line and select Remove;
- ★ If you confirm the removal, all users with an e-mail address ending with this domain name will be automatically revoked and will be visible in the list of revoked users in the users tab;
- ★ These users can be granted a new licence manually, or by adding this domain name again and having them log in (provided that there are seats available).



### Manage automatic seat revocation

**★** Turn on the **Activate automatic revocation** toggle; **•** Activate automatic revocation

- From now on, users who have not used the site (e.g. accessed the texts) for 2 months will lose their seat;
- ★ If a revoked user logs in again after 2 months, provided that:
  - their e-mail domain is still authorised,
  - there is a seat available on this licence,

then they will be able to gain a seat again on this licence automatically and will be able to access the Ph. Eur. texts again.



## Info & settings



### Info & settings

Home Access to texts Archives	Store		EN 🕶	Elisabeth Poirier 👻
< Back to my licence keys				
Manage licent	ce			
<ul> <li>✓ EPID-DVBIG-BKLA03X</li> <li>✓ Active</li> <li>③ Days left</li> <li>248</li> <li>④ Ref</li> </ul>	104 Assigned	∞ Available		
怨 Users (104) @ Domain names (2)	Info & Settings			
Licence information		Owner information		
Number of seats ∞		Name Elisabeth Poirier		
lssue date 24/01/2025 10:55:36		Email elisabeth.poirier@edqm.eu		
Activation date 24/01/2025 10:57:32	Expiration date 24/01/2026	If you wish to transfer ownership of the your licence key.	licence, click on t	he link underneath



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## Transferring ownership



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### Transfer licence key ownership

- ★ Go to My licence keys;
- Click on Transfer ownership;

#### Manage licence



 Enter the e-mail address of the new owner and click on Transfer (<u>NB</u>: the new owner must have an account on the platform);

Transfer ownership If you transfer ownership, you will lose access to this licence. To regain access, ask the new licence owner to assign you to the licence.	$\times$
Enter the e-mail address of the new owner	
testuser@test.fr Transfe	er
E.g. firstname.surname@edqm.eu, name@edqm.eu	

- **\*** The licence ownership will be transferred, and the new owner will be notified by e-mail;
- ★ The previous owner can no longer manage this licence and will no longer have access to the texts if s/he does not have a seat on another licence.





### Licence expiration



### Licence expiration

- **★** From the expiry date onwards, users assigned to this licence will no longer be able to access Ph. Eur. texts;
- ★ In early 2026, a new feature will allow you to activate a new licence and recover users from a previous licence;
- **\*** The system will let you activate the new licence on the **expiry date** of the old one.





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## **Supporting documentation**



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### **Supporting documentation**

- ★ Detailed information about the use of the site can be found in the <u>User manual</u>
- ★ If you need help to access the site for the first time and/or activate your first licence key, see the <u>Quick start guide</u>;
- ★ Find all additional resources in the <u>Help section</u> of the site, or at the bottom of any page while browsing the Ph. Eur. contents.

Help section		
How to consult the European F	Pharmacopoeia	How to register your licence key or log in for the first time
D User manual	C Key to monographs	
EDQM HelpDesk	⑦ FAQs	1 Sign in
么 Knowledge database	S Training resources	
		tops for the rest of the set of t
		FOR Cond at Early 10th Varie Cond FOR Transform Cond
		ECUICA-



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